

# TRAVEL Questionnaire



## INSTRUCTIONS

- 1.) Complete this worksheet with your travel companions.
- 2.) Return completed worksheet to your Travel Specialist, who will research and recommend personalized travel choices.

## TRAVELER INFORMATION

Write your name EXACTLY as it appears on your passport or government-issued ID

### Traveler 1

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_      Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_       Home     Mobile     Work     OK to Text?

Do you have a valid US passport?     Yes     No      Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### Traveler 2

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_      Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_       Home     Mobile     Work     OK to Text?

Do you have a valid US passport?     Yes     No      Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### Traveler 3

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_      Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_       Home     Mobile     Work     OK to Text?

Do you have a valid US passport?     Yes     No      Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### Traveler 4

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_      Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_       Home     Mobile     Work     OK to Text?

Do you have a valid US passport?     Yes     No      Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### Traveler 5

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_      Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_       Home     Mobile     Work     OK to Text?

Do you have a valid US passport?     Yes     No      Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

*\*IMPORTANT: Some destinations require visitors to hold passports that are valid for 3-6 months past their intended travel dates.*

## Contact Info

The best time to reach us:  Morning  Afternoon  Evening |  Weekday  Weekends

We prefer to communicate via:  Phone  Email  In Person

List any of your travel companion's special needs, mobility concerns, dietary concerns, or other needs:

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## TRIP DETAILS

Preferred Travel Dates: \_\_\_\_\_

How many nights do you want to be gone? \_\_\_\_\_ Our travel dates are flexible:  Yes  No

### Special Occasions Being Celebrated:

Anniversary, Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

Birthday, Name: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

Other Occasion, Specify: \_\_\_\_\_

Just Because

### What TOTAL PRICE are you comfortable with for your trip?

Up to \$4,000  \$4,000-\$6,000  \$6,000-\$8,000  \$8,000-\$10,000  \$10,000+

### We are looking for:

The lowest possible price (regardless of quality or rating)  The best value for our money

The best experience and highest quality

### We are thinking of a:

River Cruise

Ocean Cruise

Hotel Stay (room only, not all-inclusive)

Multi-City Vacation or Tour

All-Inclusive Resort Stay (all food and drinks included)

Undecided

Theme Park, Specify: \_\_\_\_\_

### Flight Preferences:

Our preferred departure airport is: \_\_\_\_\_

We would also consider these airports: \_\_\_\_\_

Connecting flights are ok, depending on time and price  Less than 1 hour ride from destination airport to hotel

Nonstop flights only  Airline preference: \_\_\_\_\_

First Class:  Yes  No

Seating preference:  Aisle  Window  Exit Row

*Destinations we are considering:*

**Mexico**

Specific area? \_\_\_\_\_

**Caribbean**

Specific Island(s)? \_\_\_\_\_

**Hawaii**

Specific Island(s)? \_\_\_\_\_

**South Pacific**

Specific Island(s)? \_\_\_\_\_

**Mainland USA**

Specific city or attraction? \_\_\_\_\_

**Europe**

Specific cities or countries? \_\_\_\_\_

**Central/South America**

Specific city/country? \_\_\_\_\_

**Other:** \_\_\_\_\_

What makes these destination choices MOST appealing to your travel companions?

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What are the main activities that your travel companions want to participate in during this trip?

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*Where are you at in the planning process? We have ...*

Not done any research

Read online reviews, traveler forums, or message boards

Asked friends and family for advice

Compared prices for specific destinations, hotels, or flights

Looked at general ideas online

Contacted another travel agent

Have you ever worked with a travel agent when planning previous trips?     Yes     No

Please describe any other preferences for your trip:

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## IMPORTANT NOTICE:

Individual travelers are responsible for complying with all documentation and entry requirements for travel, and for any penalties that result from denied boarding or refused entry. Review current travel requirements for each country you plan to visit at **Travel.State.gov**. PLEASE NOTE THAT SOME TRAVEL LIMITATIONS MAY APPLY EVEN IF YOU ARE IN POSSESSION OF A VALID PASSPORT. These circumstances may include, but are not limited to:

- \* Pregnancy
- \* Active military service
- \* DUI/DWI conviction
- \* Minor child traveling without both parents
- \* Child support or other legal issues
- \* Criminal history

*Please advise your Travel Specialist if you have any concerns about your travel plans.*

**I look forward to helping you find your perfect destination!**

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