

# COUPLES GETAWAY Questionnaire



## INSTRUCTIONS

- 1.) Complete this worksheet with your loved one.
- 2.) Return completed worksheet to your Travel Specialist, who will research and recommend personalized travel choices.

## TRAVELER INFORMATION Write your name EXACTLY as it appears on your passport or government-issued ID

### Traveler 1

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_  Home  Mobile  Work  OK to Text?

Do you have a valid US passport?  Yes  No Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### Traveler 2

Name: \_\_\_\_\_

Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_  Home  Mobile  Work  OK to Text?

Do you have a valid US passport?  Yes  No Passport Expiration Date\*: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

*\*IMPORTANT: Some destinations require visitors to hold passports that are valid for 3-6 months past their intended travel dates.*

### Contact Info

The best time to reach us:  Morning  Afternoon  Evening |  Weekday  Weekends

We prefer to communicate via:  Phone  Email  In Person

List any special needs, mobility concerns, dietary concerns, or other needs:

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## TRIP DETAILS

Preferred Travel Dates: \_\_\_\_\_

How many nights do you want to be gone? \_\_\_\_\_ Our travel dates are flexible:  Yes  No

### We are celebrating our:

Honeymoon / Wedding, Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  Anniversary, Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Birthday, Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  Other Occasion, Specify: \_\_\_\_\_

*What PER PERSON price point are you comfortable with for your trip?*

- \$1,500-\$2,000     \$2,000-\$3,000     \$3,000-\$4,500     \$4,500-\$6,000     Over \$6,000

If this is your honeymoon, would you like information on setting up a free honeymoon gift registry?     Yes     No

*We are looking for:*

- The lowest possible price (regardless of quality or rating)     The best value for our money  
 The best experience and highest quality

*We are thinking of a:*

- Cruise – Ocean Cruise – River     All-Inclusive Resort Stay (all food and drinks included)  
 Hotel Stay (room only, not all-inclusive)     Multi-City Vacation or Tour  
 Undecided

Our preferred departure airport is: \_\_\_\_\_

We would also consider these airports: \_\_\_\_\_

*Flight Preferences:*

- Connecting flights are ok, depending on time and price     Less than 1 hour ride from destination airport to hotel  
 Nonstop flights only     Airline preference: \_\_\_\_\_

First Class:     Yes     No

We would prefer:     Window/Middle     Aisle/Middle     Aisle/Aisle     Exit Row

*Destinations we are considering:*

- Mexico**  
Specific area? \_\_\_\_\_
- Caribbean**  
Specific Island? \_\_\_\_\_
- Hawaii**  
Specific Island? \_\_\_\_\_
- South Pacific**  
Specific Island? \_\_\_\_\_
- Mainland USA**  
Specific city or attraction? \_\_\_\_\_
- Europe**  
Specific cities or countries? \_\_\_\_\_
- Central/South America**  
Specific city/country? \_\_\_\_\_
- Other:** \_\_\_\_\_

What makes your desired destination MOST appealing to you?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Where are you at in the planning process? We have ...

- |  |  |
|--|--|
| <input type="checkbox"/> Not done any research               | <input type="checkbox"/> Read online reviews, traveler forums, or message boards       |
| <input type="checkbox"/> Asked friends and family for advice | <input type="checkbox"/> Compared prices for specific destinations, hotels, or flights |
| <input type="checkbox"/> Looked at general ideas online      | <input type="checkbox"/> Contacted another travel agent                                |

Have you ever worked with a travel agent when planning previous trips?  Yes  No

Please describe any other preferences for your trip:

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## IMPORTANT NOTICE:

Individual travelers are responsible for complying with all documentation and entry requirements for travel, and for any penalties that result from denied boarding or refused entry. Review current travel requirements for each country you plan to visit at **Travel.State.gov**. PLEASE NOTE THAT SOME TRAVEL LIMITATIONS MAY APPLY EVEN IF YOU ARE IN POSSESSION OF A VALID PASSPORT. These circumstances may include, but are not limited to:

- \* Pregnancy
- \* Active military service
- \* DUI/DWI conviction
- \* Child support or other legal issues
- \* Criminal history

*Please advise your Travel Specialist if you have any concerns about your travel plans.*

**I look forward to helping you find your getaway!**

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